



## Planned Giving Intention Form

This form, purely voluntary and non-binding, is to notify Save-A-Pet of your intention to include the rescue in your estate plan.

### Planned Giving Information:

- Yes we pledge to name Save-A-Pet in our estate plan.
- Save-A-Pet has been named as a beneficiary in my/our estate plan.

If yes, please provide details regarding Save-A-Pet being named in your estate plan: (circle all that apply)

Will or Trust

A percentage of the estate

A dollar amount of the Estate

Retirement Account Trust

Life Insurance Policy

Other: \_\_\_\_\_

Donor Advised Fund

Bank Account

IRA

Pet Guardianship

- I/We are considering Save-A-Pet in our Estate Plan and would like to be contacted by the Development Department.

### Contact Information:

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Recognition Options (please check one)

- To encourage the support of others, I/we accept Save-A-Pet's invitation to be recognized as a planned giving donor
- I/We would like our intentions to remain anonymous during my/our lifetime; however, when my/our gift is realized, I/we would accept recognition of our gift.
- I/We would like this gift to remain anonymous in perpetuity.